

# Atlanta OAUG

*“Local Users, Advanced Learning”*

**AGENDA – May 12, 2017**

Time 11AM – 3:30PM

Lunch Provided by **Excel4Apps**

Meeting Space Provided by **Matrix Resources, Inc.**

**RSVP:**

Please register for the event so that we can get an accurate meal count!!!

**TO RSVP:**

<http://atloaug.communities.oaug.org/calendar/icalrepeat.detail/2017/05/12/15/-/atlanta-oaug-presents-local-users-advanced-learning>

**Location:**

This is the first building east of 400 at the corner of Abernathy and Peachtree Dunwoody Road. It is across the street from the former Oracle Corporation offices.

Northpark Town Center Office Complex  
1000 Abernathy Road Northeast  
Northpark 400 Building, Suite 335  
Atlanta, GA 30328

Directions to the building:

[http://www.northparktowncenter.com/getting\\_here.htm](http://www.northparktowncenter.com/getting_here.htm)

Please make sure you park at the 400 building.

Once you park:

Enter the building lobby from the ground level across from the parking deck and take the elevators to the 3<sup>rd</sup> floor. Once you get off the elevators go towards the door that appears as if it is going outside and the Conference Center will be on your right.

## Continuing Professional Education (CPE) Credit:

Atlanta OAUG in partnership with the National OAUG is pleased to announce we will be able to offer 3 hours of CPE credit for this meeting. The following presentations each qualify for 1 hour of CPE credit:

- How to Achieve a 360° Month-End Close-Out Process in Excel
- Survival Tips for Upgrade to E-Business Suite Version 12.2
- How Arby's Restructured Their GL Chart Of Account Without Re-Implementing EBS: You Can Too

CPE registration forms will be available on-site the day of the meeting and you must be present for the duration of the meeting to receive full credit.

### Agenda:

11:00-11:30	Registration/lunch
11:30-11:45	Kick Off
11:45-12:35	Excel 4 Apps
12:35-1:05	Signum Group
1:05-1:15	Break
1:15-2:05	Arby's
2:05-2:55	Southern Co.
2:55-3:10	Closing Remarks and Drawing

**\*\*\*PLEASE NOTE** – The schedule and timing of the presentations is subject to change without notice. All presenters volunteer their time to speak and many presenters travel to our meetings, so we sometimes have to juggle the schedule even at the last minute.

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### Lunch Sponsor Overview

Excel4apps is a leading provider and innovator of Microsoft Excel-based solutions that accelerate ERP reporting and data loading tasks. Used with SAP, Oracle E-Business Suite and PeopleSoft, these solutions empower business professionals from a range of industries with independent and secure access to real-time ERP data directly from Microsoft Excel to support accurate and timely decisions. Founded in 2005, Excel4apps has offices in North America, Europe, Africa, the Middle East, Asia and Australia.

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### Oracle Presentation 1:

Susan Adkison, Sr. Solutions Engineer  
Excel4Apps

### How to Achieve a 360° Month-End Close-Out Process in Excel

Are you feeling robbed of valuable execution time during month-close due to cumbersome reporting and uploading tools and processes? Getting real-time data out of E-Business Suite and uploading journals into the General Ledger can be complex and to make matters worse your current tools may be difficult to use contributing to inefficiencies and frustration. Discover how by connecting E-Business Suite securely to Excel can provide a 360° solution to the GL month end process.

- See how to report, analyze, and adjust journals directly from sheets containing real-time data
- Hear customer successes in finding alternates to Web ADI and FSGs for month end processes
- Empower users and reduce IT dependency for creating reports and journal upload templates

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### **Oracle Presentation 2:**

Jay Groundwater, VP Business Development  
Gilad Klein, Senior Consultant  
Signum Group

### **Utilizing Oracle Maintenance Mobile App in Today's Workplace - Real Work, Real Tasks - Done Quickly and Simply**

Nothing interesting ever happens at your desk.

Mobile Maintenance allows the user to report on a problem at the **point of failure**. It brings the software to the problem - not the problem to the software. It can improve the efficiency of the maintenance personnel and the accuracy of the data.

Signum will give an in depth analysis on how to utilize the Oracle Mobile Maintenance App in order to perform various query and job functions that are a part of everyday maintenance tasks. Learn how to leverage the ability to create real time work requests and work orders with photo attachments. See how the entry of meter readings are tied to Assets. Signum will show how to charge time, issue parts and perform all operation and work order completion functions including, quality plans and failure information.

Signum has successfully implemented, optimized and trained many clients globally on using Oracle Mobile Maintenance to maximize their efficiencies, and we are familiar with the unique needs of a maintenance organization and best practices.

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### **Oracle Presentation 3:**

Brian Defrates, Technical Architect  
Julio Lois, Senior Systems Analyst  
Southern Company

### **Survival Tips for Upgrade to E-Business Suite Version 12.2**

In Southern Company's Enterprise E-Business Suite upgrade from release 11i to release 12.2.4, we were able to successfully complete the project in less than 12 months. This session is to share the lessons from our upgrade to prepare you for the journey. We will explore topics related to that upgrade, such as the impacts of E-Business Suite application changes, including subledger accounting and payables. We will share changes required to business processes, an overview of technology stack changes and the impact of the upgrade on customizations and extensions. Finally, we will share upgrade best practices.

**Objective 1:** Discuss impact of application changes in financial modules, including subledger accounting, invoices and payments

**Objective 2:** Share the business process changes and training impacts identified to streamline change management

**Objective 3:** Provide guidance on technology stack changes and how best to prepare for online patching and fusion middleware

**Objective 4:** Discuss the impact on custom code from data structure and application changes moving from 11i to 12.2.4

**Objective 5:** Share lessons learned and best practices to streamline future upgrades

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**Oracle Presentation 4:**

Matt Powell, Manager Oracle Financials  
Arby's Restaurant Group

**How Arby's Restructured Their GL Chart Of Account Without Re-Implementing EBS: You Can Too**

To improve process efficiencies and reporting, Arby's Restaurant Group, with EiS Technologies and Eprentise, converted their legal entity fields and process within E-Business Suite. The conversion effort transformed Arby's chart of accounts from using the cost center field and its parent-child relationships to using a company field to become legal entity. The presentation describes the stages of the conversion process lifecycle including planning, testing, and implementation as well as General Ledger configurations to consider. One CPE credit will be granted per 50-minute onsite course hour.

**Objective 1:** This presentation reviews the process for Arby's successful COA restructuring

**Objective 2:** This session shows how COA restructurings are possible and beneficial as companies grow and change

**Objective 3:** This session reveals the steps Arby's took for a successful COA restructurings

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--BRING YOUR BUSINESS CARDS!!!--

--PLEASE FORWARD THIS TO OTHER ORACLE USERS--

***Andrew Snyder***

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